

## Are you achieving your desired wallet share of buy-side business? How do you compare with your peers?

Hazeltree provides innovative cloud-based treasury solutions to investment management firms, delivering enhanced transparency, liquidity, improved performance and risk mitigation.

Hazeltree is a flexible and modular solution that offers best-of-breed treasury management capabilities, including cash, liquidity, collateral, securities finance, and analytics solutions. Our advanced technology provides the most efficient methods to increase scale, manage liquidity, and realize revenue opportunities.

Hazeltree Broker Insights™ provides prime brokers with critical insights to understand how their clients are interacting with them and how they are positioned against their peers

Hazeltree offers prime broker stakeholders unique datapoints from which to assess and hone strategy success, trading practices and client relationships.

- **Greater Transparency:** Unique anonymized peer group view providing wallet share and benchmarking information.
- **Unparalleled Market Color:** See what your client sees with unique macro and micro level market and security views on securities financing activity.
  - Global securities lending market data
  - Top long and short positions
  - Top sector and industry movers
  - Top security rate changes



## \$2+ Trillion

Total assets under advisory



## 12,000+

Individual Global Securities



## 1,000+

Funds



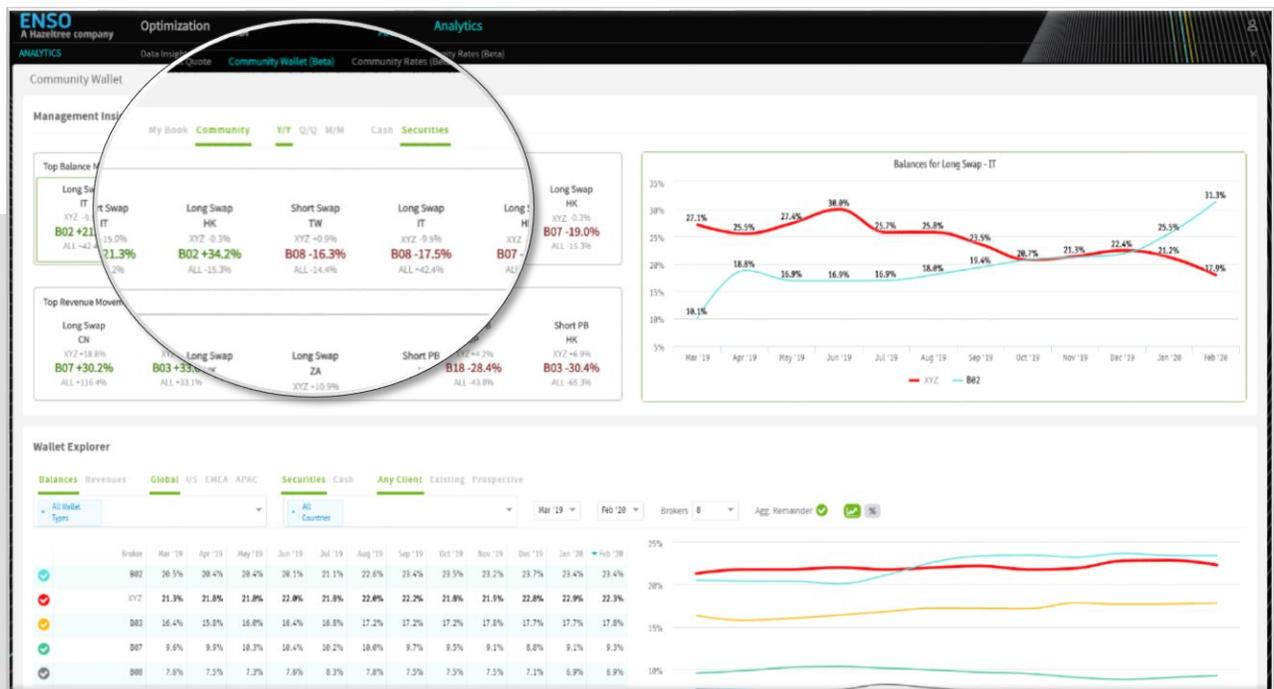
## 30+

Broker comparisons

# Full Transparency and Better Efficiency

# Hazeltree Broker Insights includes the following key features:

- Global securities lending market data
- Trading inefficiency pointers for gains and opportunity costs
- Wallet share metrics on revenue and balances
- Top long and short position changes
- Top sector and industry changes
- Top security rate changes
- Crowdedness indicators
- Historical time weighted series
- Confidence scoring metrics
- External price and utilization data



**HAZELTREE**

NEW YORK | LONDON | HONG KONG



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Hazeltree's treasury and portfolio finance technology solutions serve hedge funds, asset managers, private equity funds, private debt, real estate funds, infrastructure funds, pensions and endowments, and their service providers. Hazeltree is headquartered in New York, with offices in London and Hong Kong. For more information, please visit [www.hazeltree.com](http://www.hazeltree.com)